Classic Transfer Step 1: Click the **Transfer Widget** in the blue widgets menu on the left of your screen.

Classic Transfer Step 2: Click **“Classic”** in the transfer menu bar.
Classic Transfer Step 3: Use the first dropdown menu to select the account/share in which you wish to transfer funds FROM.

Classis Transfer Step 4: Use the second dropdown menu to select the account/share in which you wish to transfer funds TO.
Classic Transfer Step 5: **Type in** the amount you wish to transfer.

Classic Transfer Step 6: Click the **calendar icon** to select the **Date** on which you want the transfer to occur. If you do not select a date, it will default to the current day.

Select the Date you wish for the transfer to occur (Defaults to Current Day)
Classic Transfer Step 7: Use the **dropdown menu** to select the **Frequency** (how often) you would like the transfer to occur.

Select for frequent you would like the transfer to occur.

Detalle de transferencia desde la cuenta S0000 PRIMARY SH a la cuenta S0020 CHECKING por $20.00 el 09/26/2016.

Classic Transfer Step 8 (optional): Type the **reason** for the transfer.

You can type in a reason for the transfer.
Classic Transfer Step 9: Verify that your selections are correct in the Transfer Confirmation window to the right of your screen.

Classic Transfer Step 10: Click the blue Confirm Transfer button at the bottom right to complete the transfer.
Classic Transfer Final Step: When your transfer has successfully completed you will see a green box notifying you of such at the top of screen.

If you need additional assistance accessing your account for the first time, please contact us at 800.259.2471.