

January 1, 2023

Dear Jefferson Financial Federal Credit Union Member,

Jefferson Financial FCU's 56th Annual Meeting is scheduled for 10:00 AM on Saturday, April 29, 2023 at The Four Columns in Harvey, Louisiana.

Each year the Board of Directors appoints a nominating committee to nominate members to serve on the Board. Five (5) individuals have been nominated this year. Three board seats are open for a three-year term and one board seat is open for a two-year term; therefore, voting members should cast their votes by selecting a total of four (4) directors. Brief biographies for those nominated are enclosed with this letter.

Any Member wishing to run for the Board of Directors must secure a petition from the Credit Union and secure at least 500 signatures from Members in good standing. A signed certificate must also be completed, stating that the petitioner will serve if elected. The petition must be accompanied by a brief biography, indicating the petitioner's education, employment experience and related information. All nominations by petition must be delivered to Jefferson Financial's Main Office, 7701 Airline Drive, Metairie, Louisiana, no later than 4:00 PM on March 15, 2023 to be valid. There will be no nominations from the floor at the Annual Meeting.

We encourage you to vote for our 2023 Board of Directors by using the ballot boxes placed at all Jefferson Financial branch offices from Monday, April 17th through Friday, April 21st, 2023 during regular business hours. Voting will also be available prior to the start of our Annual Meeting from 9:00am to 10:00am at The Four Columns on April 29th. Votes will be tallied and the results will be presented by end of business on Monday, May 1st.

We thank you for your support of Jefferson Financial Federal Credit Union.

Sincerely,



Craig Melancon
Board Secretary

2023 ELECTION | Jefferson Financial FCU's Nominating Committee nominates the following individuals:

ERIC BOSCH

Education:

- University of New Orleans, B.S. in Accounting

Employment:

LaPorte CPAs & Business Advisors: 1990-present

- President and CEO: effective December 2021

University of New Orleans

- Adjunct Professor, Healthcare Management

Certifications:

- Certified Public Accountant, licensed in Louisiana & Mississippi

Professional / Civic Affiliations:

American Institute of Certified Public Accounts

Society of Louisiana Certified Public Accounts

American College of Healthcare Executives

Healthcare Financial Management Association

Louisiana Government Finance Officers Association

Louisiana Bankers Association

Texas Bankers Association

Health & Education Alliance of Louisiana

- Board Member and Treasurer

Jefferson Business Council

- Chairperson: 2021

Jefferson Dollars for Scholars

- Past Board Member and Treasurer

Jefferson Toastmasters

- Past Vice President of Education and Membership

University of New Orleans

- Accounting Advisory Committee

Credit Union Experience:

Jefferson Financial Federal Credit Union

- Supervisory Committee Member and current Chairman

LLOYD CLARK (Incumbent)

Education:

- Southern University Baton Rouge, B.S. Degree (1970)
- Nicholls State University, M. Ed. Degree (1978)
- Tulane, Loyola and University of New Orleans, additional studies
- Credit union continuing education courses, seminars, etc.

Employment:

Jefferson Parish Public School System (1972-2008)

- Teacher
- Dean of students
- Vice principal
- Supervisor of child welfare and attendance

Credit Union, Professional & Community Activities:

Jefferson Financial Federal Credit Union (former Jefferson School Employees CU)

- Member: 1980-present
- Board of Directors: 1999-present
- Board Chair (4 years)
- Board Vice-chair (4 years)
- Board Treasurer (6 years)
- Various Ad Hoc Committees

Louisiana Credit Union League

- Board of Directors

InclusivCare Health Centers

- Board Member

Jefferson Economic Development and Port District

- Commissioner

Louisiana Association of Retired Teachers

- Member

Louisiana Association of Child Welfare and Attendance Personnel

- Member

ADDIE M. PREWITT (Incumbent)

Education:

- Boston University School of Law, Master of Laws (LLM) in Taxation 2006
- Paul M. Hebert Law Center at Louisiana State University, JD 2005
- Louisiana State University, BA in Political Science 2002
- University of New Orleans, 1998-1999
- Teurlings Catholic High School, Lafayette, LA | 1998 Graduate

Employment:

Addie Prewitt Law, LLC

- Owner: 2020-present

A-1 Pharmacy

- Co-Owner, Hammond Location: 2015-present
- Co-Owner, Metairie Location: 2014-present

Taylor Porter Law Firm

- Baton Rouge

Ernst & Young

- New York City (3 years)
- Atlanta (2 years)

Credit Union Experience:

Jefferson Financial Federal Credit Union

- Board of Directors: 2022-present
- Supervisory Committee Member: 2021-2022

NATASHA RICHARDSON (HAYNES) (Incumbent)

Education:

- University of Phoenix, New Orleans Campus, MBA
- University of Southwestern Louisiana, B.S. Degree
- Certified Research Administrator (CRA)

Professional Experience:

Children's Hospital New Orleans: 1998-present

- Vice President, Academic Affiliations and Community Programs (Present)
- Vice President / AVP, Research & Hospital Operations: 2013-2018
- AVP, Research: 2009-2013
- Director, Sponsored Projects & Research Operations: 2003-2009
- Senior Grants & Contracts Officer: 2000-2003
- Administrative Assistant, Research & Faculty Affairs: 1998-2000

Community & Professional Involvement:

New Orleans Children & Youth Planning Board

- Youth Steering Committee: 2020-present

LSU Health Sciences Center

- Board Member: 2018-present

New Orleans Children & Youth Planning Board

- Youth Master Steering Committee: 2020-present

Women's Healthcare Executive Network (WHEN)

- New Orleans Chapter President: 2020-present
- New Orleans Chapter Vice-President: 2018-2020

American College of Healthcare Executives (ACHE)

- Member

Ursuline Academy

- Diversity, Inclusion & Belonging Steering Committee: Present
- Former Parents Club Board Member

Alpha Kappa Alpha Sorority Incorporated

- Active Member and Mentor

Girl Scouts Louisiana East

- Troop Leader

Credit Union Experience:

Jefferson Financial Federal Credit Union

- Member
 - Board of Directors: 2020-present
 - Supervisory Committee Member: 2018-present
- Coastland Federal Credit Union
- Member, 19 years
 - Board of Directors: 2014-2018



NATHAN WINESBERRY (Incumbent)

Education:

- Graduate: LSU at Monroe (Northeast Louisiana University), 1973
 - B.A. (Social Studies w/ Education and Speech Minor)
- Additional courses at various universities
- Credit Union continuing education courses, seminars, etc.

Employment:

Marriott Hotel

- Security Staffer and Night Auditor

Jefferson Parish Public Schools: 1973-present

- Teacher
- Student Dean
- Coach
- Educator / Teacher for in-school suspension program

Civic / Professional Involvement:

Jefferson Federation of Teachers

- Vice-President of High School and Contract Negotiator

St. Mary's Church

- Member: Advisory Board to Pastor
- Male Choir Member: over 25 years

Avid investor in financial markets, companies, properties, and public businesses for over forty years.

Credit Union Experience:

Jefferson Financial Federal Credit Union (former Jefferson School Employees CU)

- Member: 40+ years
- Elected to Board of Directors: 1993
 - Treasurer
 - Secretary
 - Security Officer
 - Various Ad Hoc Committees

