

**Step 1:** Select the **Accounts** widget from the widgets menu on the left hand side of the screen.

Jefferson Financial  
FEDERAL CREDIT UNION

Your Name

### Dashboard

My Accounts

Account Name	Balance
Savings	\$2,179.87
S0000 PRIMARY SH	\$1,424.87
CHRISTMAS CLUB	\$755.00
Checking	\$0.42
S0020 CHECKING	\$0.42
Loans	\$13,016.07
2013 FORD EDGE LIMITED	\$13,016.07
Credit Card	\$2,930.98
L0010 VISA	\$2,930.98

Financial News

ORB Financial Sponsors Credit Unions for ...  
ORB Financial is very active in raising money for Children's Miracle Network through Credit Unions for Kids, a national CMN sponsor.  
January 21, 2014

Information Regarding Year End Tax Docu...  
Read this important article about year end tax documents for your Forms 1099, 1098 and 5498.  
January 21, 2014

Last 7 days

- 12 transfers \$211.00
- Logged in 10 times

Next 15 days

- 17 transfers \$57.00

Available balance: A available balance

**Step 2:** Select the **Statements** tab at the top of the screen.

### Accounts

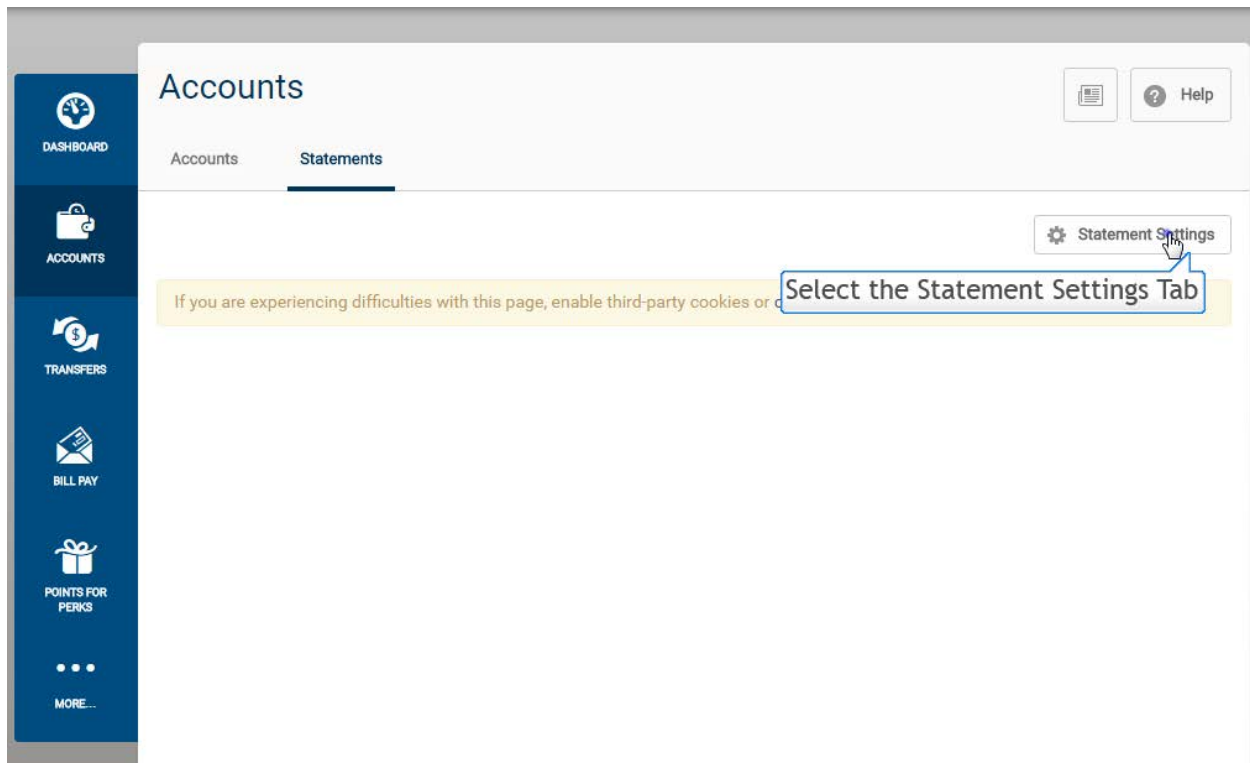
Accounts Statements

All Accounts

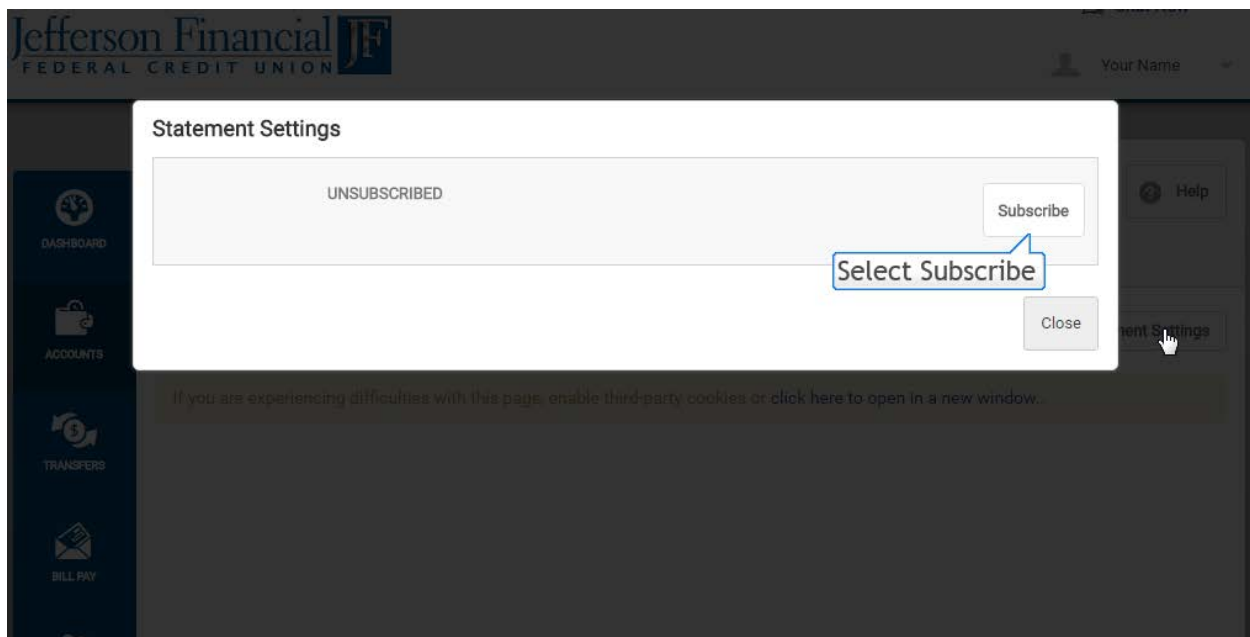
Account Name	Current Balance	Available Balance
Savings	\$2,179.87	\$2,174.87
S0000 PRIMARY SH	\$1,424.87	
CHRISTMAS CLUB	\$755.00	
Checking	\$0.42	
S0020 CHECKING	\$0.42	
Loans	\$13,016.07	
2013 FORD EDGE LIM...	\$13,016.07	

Loading your transactions...

**Step 3:** Select the **Statement Settings** button to the right.



**Step 4:** Select **Subscribe** to **enroll in eStatements**



## Step 5: Select **Agree** to accept the disclosures.

The screenshot shows the 'Statement Settings' dialog box on the Jefferson Financial website. The status is 'UNSUBSCRIBED'. A message asks the user to accept a disclosure to confirm a change. The disclosure text is repeated twice. Below the text, the 'I Agree' checkbox is checked, and a blue callout box labeled 'Select Agree' points to it. At the bottom right, there are 'Cancel' and 'Subscribe' buttons.

Jefferson Financial FEDERAL CREDIT UNION

Your Name

### Statement Settings

UNSUBSCRIBED

Please accept the disclosure to confirm this change

This Agreement, together with our other Agreements and Disclosures governs your use of Jefferson Financial Online Banking Service and/or the Bill Payment Service which allows you to transfer funds, review account activity, pay bills, and exchange electronic messages with Jefferson Financial by e-mail or by using the Contact Us Section of our website. By using these services, you agree to the terms and conditions of this Agreement. Please read this Agreement carefully and retain for your records.

This Agreement, together with our other Agreements and Disclosures governs your use of Jefferson Financial Online Banking Service and/or the Bill Payment Service which allows you to transfer funds, review account activity, pay bills, and exchange electronic messages with Jefferson Financial by e-mail or by using the Contact Us Section of our website. By using these services, you agree to the terms and conditions of this Agreement. Please read this Agreement carefully and retain for your records.

I Agree \*

Select Agree

Cancel Subscribe

## Step 6: Select **Subscribe** to complete the enrollment process.

The screenshot shows the 'Statement Settings' dialog box on the Jefferson Financial website. The status is 'UNSUBSCRIBED'. A message asks the user to accept a disclosure to confirm a change. The disclosure text is repeated twice. Below the text, the 'I Agree' checkbox is checked. At the bottom right, there are 'Cancel' and 'Subscribe' buttons. A blue callout box labeled 'Select Subscribe' points to the 'Subscribe' button.

Jefferson Financial FEDERAL CREDIT UNION

Your Name

### Statement Settings

UNSUBSCRIBED

Please accept the disclosure to confirm this change

This Agreement, together with our other Agreements and Disclosures governs your use of Jefferson Financial Online Banking Service and/or the Bill Payment Service which allows you to transfer funds, review account activity, pay bills, and exchange electronic messages with Jefferson Financial by e-mail or by using the Contact Us Section of our website. By using these services, you agree to the terms and conditions of this Agreement. Please read this Agreement carefully and retain for your records.

This Agreement, together with our other Agreements and Disclosures governs your use of Jefferson Financial Online Banking Service and/or the Bill Payment Service which allows you to transfer funds, review account activity, pay bills, and exchange electronic messages with Jefferson Financial by e-mail or by using the Contact Us Section of our website. By using these services, you agree to the terms and conditions of this Agreement. Please read this Agreement carefully and retain for your records.

I Agree \*

Cancel Subscribe

Select Subscribe