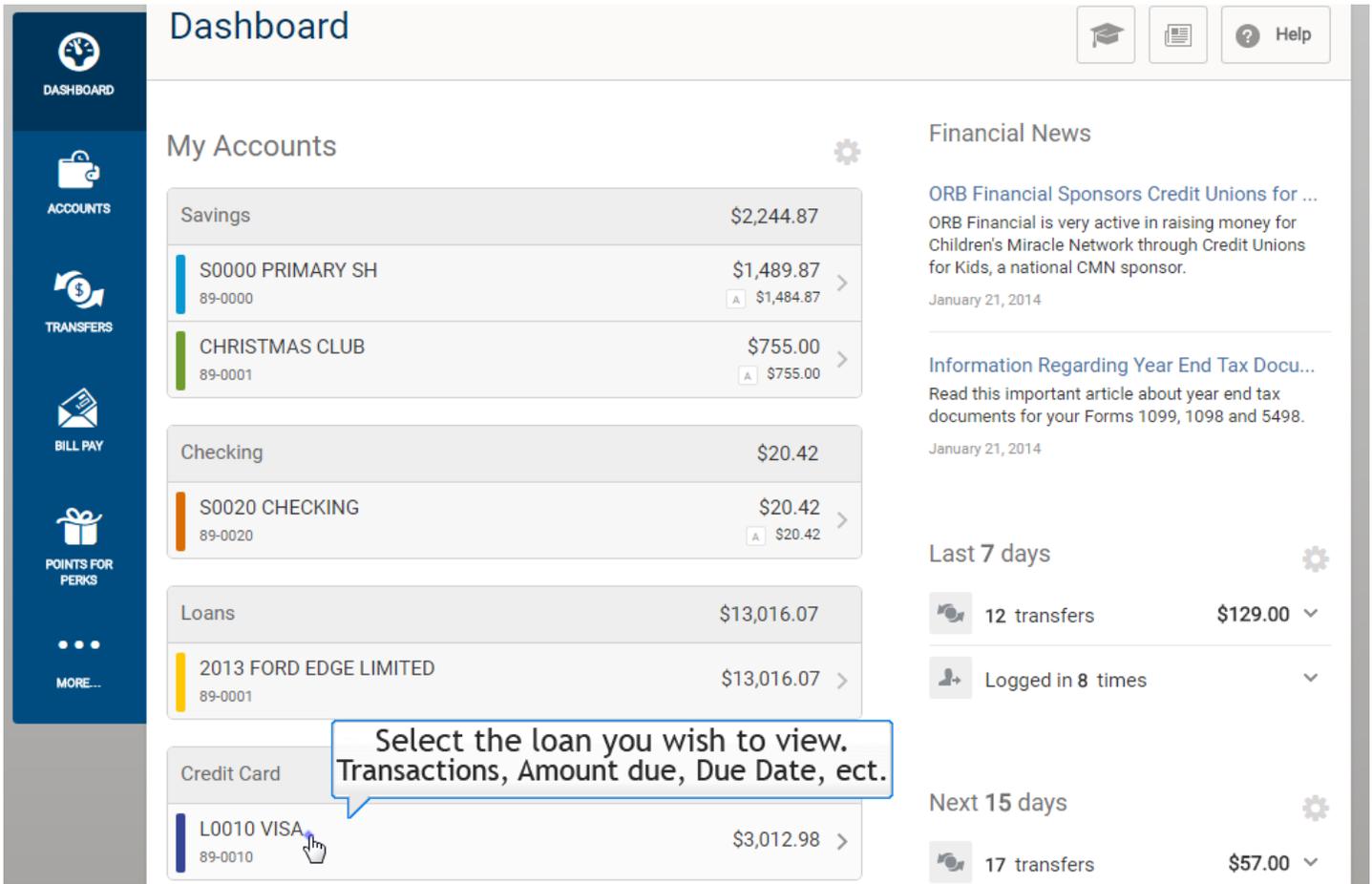


**Step 1:** To view **Loan or VISA Credit Card Details** such as **Transaction History, Payment Amount** and **Due Date**, click on the Loan or VISA Credit Card in the **“My Accounts”** list.



**Dashboard**

**My Accounts**

Account Name	Balance
<b>Savings</b>	<b>\$2,244.87</b>
S0000 PRIMARY SH 89-0000	\$1,489.87 \$1,484.87
CHRISTMAS CLUB 89-0001	\$755.00 \$755.00
<b>Checking</b>	<b>\$20.42</b>
S0020 CHECKING 89-0020	\$20.42 \$20.42
<b>Loans</b>	<b>\$13,016.07</b>
2013 FORD EDGE LIMITED 89-0001	\$13,016.07
<b>Credit Card</b>	
L0010 VISA 89-0010	\$3,012.98

**Financial News**

**ORB Financial Sponsors Credit Unions for ...**  
ORB Financial is very active in raising money for Children's Miracle Network through Credit Unions for Kids, a national CMN sponsor.  
January 21, 2014

**Information Regarding Year End Tax Docu...**  
Read this important article about year end tax documents for your Forms 1099, 1098 and 5498.  
January 21, 2014

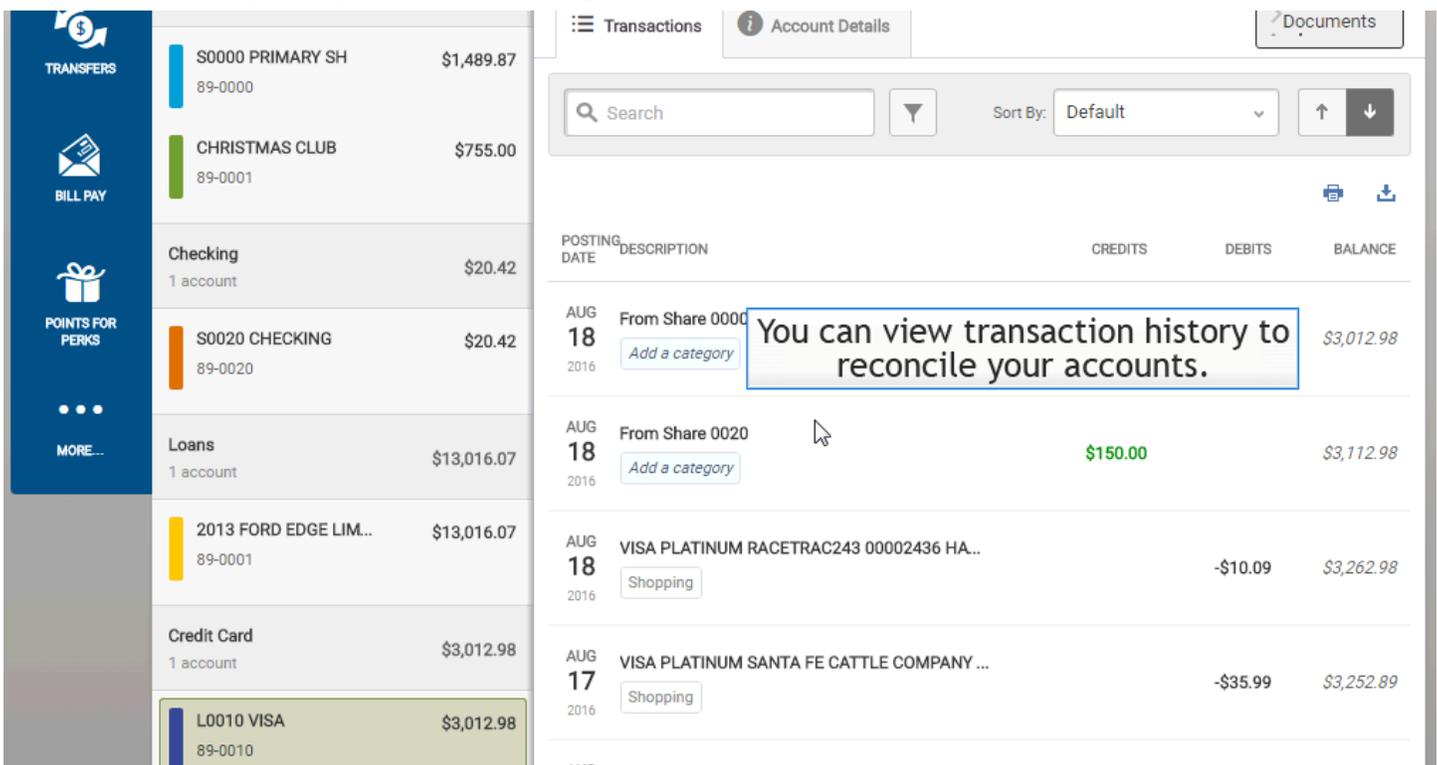
**Last 7 days**

- 12 transfers \$129.00
- Logged in 8 times

**Next 15 days**

- 17 transfers \$57.00

**Step 2:** The **Transaction History** for the Loan/VISA selected will automatically display to the right.



**Transfers**

S0000 PRIMARY SH 89-0000	\$1,489.87
CHRISTMAS CLUB 89-0001	\$755.00
<b>Checking</b> 1 account	<b>\$20.42</b>
S0020 CHECKING 89-0020	\$20.42
<b>Loans</b> 1 account	<b>\$13,016.07</b>
2013 FORD EDGE LIM... 89-0001	\$13,016.07
<b>Credit Card</b> 1 account	<b>\$3,012.98</b>
L0010 VISA 89-0010	\$3,012.98

**Transactions** | Account Details | Documents

Search: [ ] | Sort By: Default

POSTING DATE	DESCRIPTION	CREDITS	DEBITS	BALANCE
AUG 18 2016	From Share 0000 <a href="#">Add a category</a>			\$3,012.98
AUG 18 2016	From Share 0020 <a href="#">Add a category</a>	\$150.00		\$3,112.98
AUG 18 2016	VISA PLATINUM RACETRAC243 00002436 HA... <a href="#">Shopping</a>		-\$10.09	\$3,262.98
AUG 17 2016	VISA PLATINUM SANTA FE CATTLE COMPANY ... <a href="#">Shopping</a>		-\$35.99	\$3,252.89

**Step 3:** Click on the **Account Details** tab to view loan/VISA information such as payment options.

**Accounts**

Accounts Statements

**All Accounts**

Category	Account Name	Balance
Savings	2 accounts	\$2,244.87
	S0000 PRIMARY SH 89-0000	\$1,489.87
	CHRISTMAS CLUB 89-0001	\$755.00
Checking	1 account	\$20.42
	S0020 CHECKING 89-0020	\$20.42
Loans		\$13,016.07

**L0010 VISA** Current Balance  
**\$3,012.98**

Transactions Account Details Documents

Select Account Details to view loan details and payment options

POSTING DATE	DESCRIPTION	CREDITS	DEBITS	BALANCE
AUG 18 2016	From Share 0000 <a href="#">Add a category</a>	\$100.00		\$3,012.98
AUG 18	From Share 0020 <a href="#">Add a category</a>	\$150.00		\$3,112.98

**Account Details**

Transactions Account Details Documents

NUMBER	89-0010
NICKNAME	L0010 VISA
BALANCE	\$3,012.98
STANDARD APR	7.900 %
CREDIT LIMIT	\$3,500.00
AVAILABLE CREDIT	\$487.02
DIVIDENDS YTD	\$96.00
DUE DATE	08/28/2016

Your Due Date will appear here

Account Type	Account Name	Balance
2 accounts		\$2,244.87
Savings	S0000 PRIMARY SH 89-0000	\$1,489.87
Savings	CHRISTMAS CLUB 89-0001	\$755.00
Checking	1 account	\$20.42
Checking	S0020 CHECKING 89-0020	\$20.42
Loans	1 account	\$13,016.07
Loans	2013 FORD EDGE LIM... 89-0001	\$13,016.07
Credit Card	1 account	\$3,012.98
Credit Card	L0010 VISA 89-0010	\$3,012.98

Field	Value
NUMBER	89-0010
NICKNAME	L0010 VISA
BALANCE	\$3,012.98
STANDARD APR	7.900 %
CREDIT LIMIT	\$3,500.00
AVAILABLE CREDIT	\$487.02
DIVIDENDS YTD	\$96.51
DUE DATE	08/01/2014
AMOUNT DUE	\$82.00
AMOUNT PAST DUE	\$0.00
LAST PAYMENT DATE	07/18/2016
PAYOFF AMOUNT	\$3,012.98

**Step 4:** To make a **Payment** on your Loan/VISA, you will need to select the **Transfer widget** from the widgets menu on the left side of your screen.

Account Type	Account Name	Balance
Savings		\$2,244.87
Savings	S0000 PRIMARY SH 89-0000	\$1,489.87
Savings	CHRISTMAS CLUB 89-0001	\$755.00
Checking	1 account	\$20.42
Checking	S0020 CHECKING 89-0020	\$20.42
Loans	1 account	\$13,016.07
Loans	2013 FORD EDGE LIMITED 89-0001	\$13,016.07

**TRANSFERS**

**Last 7 days**

- 12 transfers \$129.00

**Step 6:** Select "Classic" from the transfer menu options at the top of the screen.

The screenshot shows the 'Transfers' interface with the 'Classic' tab selected. A callout box points to the 'Classic' tab with the text 'Click Here to Make a Classic Transfer'. The interface includes a sidebar with navigation options: DASHBOARD, ACCOUNTS, TRANSFERS, BILL PAY, and POINTS FOR PERKS. The main content area has tabs for Quick, Classic, Scheduled, and History. Below the tabs are fields for 'Today' (September 26), 'Occurs' (Once), and 'Reason' (None). The 'From' section lists four accounts: S0000 PRIMARY SH (\$1,472.87), CHRISTMAS CLUB (\$755.00), S0020 CHECKING (\$160.42), and L0010 VISA (\$387.02). The 'Amount' section has a grid of buttons ranging from \$20 to \$5000. The 'To' section lists five accounts: S0000 PRIMARY SH (\$1,477.87), CHRISTMAS CLUB (\$755.00), S0020 CHECKING (\$160.42), Saved Account 1 (04-0020), Saved Account 2 (44-0020), and 2013 FORD EDGE LIMITED.

**Step 7:** Use the **first dropdown menu** to select the account/share in which you wish to transfer funds **FROM**.

The screenshot shows the 'Transfers' interface with the 'Classic' tab selected. A callout box points to the 'From Account' dropdown menu with the text 'Select the Account you Wish to Transfer From'. The 'Transfer Details' form has fields for 'From Account \*', 'To Account \*', 'Amount \*', 'Date', 'Frequency', and 'Reason'. The 'From Account' dropdown is open, showing the same four accounts as in Step 6. The 'To Account' field is empty. The 'Amount' field is set to '\$0.00'. The 'Occurs' field is set to 'One Time' and the 'On' field is set to 'Today'. The 'Reason' field is empty. A 'Confirm Transfer' button is at the bottom right.

**Step 8:** Use the **second dropdown menu** to select the loan/VISA in which you wish to transfer a payment **TO**.

**Transfers**

Quick **Classic** Scheduled History

**Transfer Details**

From Account \*

To Account \*  
S0020 CHECKING 89-0020 \$20.42  
Saved Account 1 04-0020  
Saved Account 2 44-0020  
2013 FORD EDGE LIMITED 89-0001 \$13,016.07  
**L0010 VISA 89-0010 \$3,012.98**

Amount \*  
Date  
Frequency  
Reason

**Transfer Confirmation**

From Account None Selected  
To Account None Selected  
Amount \$0.00  
Occurs One Time  
On Today  
Reason  
Confirm Transfer

**Step 9:** Under **“Amount”** you can view **payment options**. Select the type of **payment** you are going to transfer.

**TRANSFERS**

BILL PAY  
POINTS FOR PERKS  
MORE...

To Account \*  
L0010 VISA  
Add Account

Amount \*  
View payment options  
Regular Payment \$82.00  
Payment Due 8/28/2016  
Amount Due \$82.00  
Amount Past Due \$0.00  
Current Balance \$3,012.98  
Last Statement Balance \$2,755.93  
Minimum Due \$0.00  
Pay Off \$3,012.98  
Other 0.00

To Account L0010 VISA 89-0010 \$3,012.98  
Amount \$0.00  
Occurs One Time  
On Today  
Reason  
Confirm Transfer

**Step 10:** Enter the **Date** of the payment (default to current day), **Frequency** (default to One Time) and the **Reason** (optional) if you wish to make a comment about the payment.

Confirm Transfer

Last Statement Balance \$2,755.93

Minimum Due \$0.00

Pay Off \$2,930.98

Principal Only 0.00

Other 82.00

Date 10/13/2016

Frequency One Time

Reason

Enter in the Date, Frequency and Reason

**Step 11:** Review the **Payment Transfer Details** in the **Transfer Confirmation** section to the right of the screen, and click the **Confirm Transfer** button to complete or schedule your payment.

DASHBOARD

ACCOUNTS

TRANSFERS

BILL PAY

POINTS FOR PERKS

MORE...

Quick Classic Scheduled History

Transfer Details

From Account \* S0000 PRIMARY SH

To Account \* L0010 VISA

+ Add Account

Amount \*  Regular Payment \$82.00  
*Payment Due 8/28/2016*

Amount Due \$82.00

Amount Past Due \$0.00

Current Balance \$3,012.98

Last Statement Balance \$2,755.93

Minimum Due \$0.00

Transfer Confirmation

From Account S0000 PRIMARY SH \$1,484.87  
*89-0000*

To Account L0010 VISA \$3,012.98  
*89-0010*

Amount \$82.00

Occurs One Time

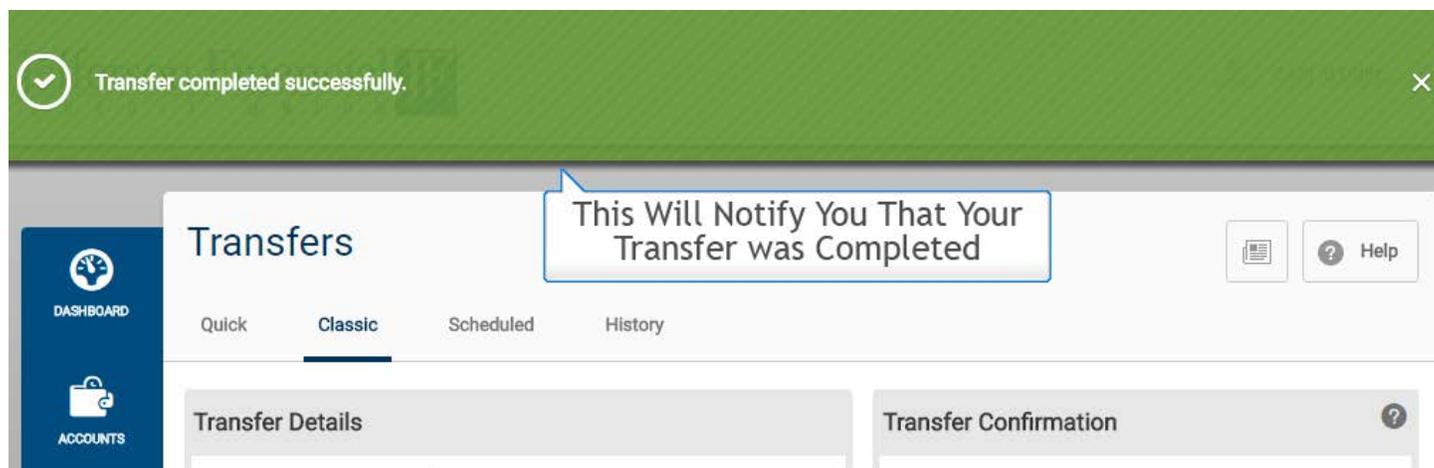
On Today

Reason

Confirm Transfer

Review Payment Details and Select Confirm Transfer.

**Final Step:** When your transfer has successfully completed you will see a **green box** notifying you of such at the top of screen.



If you need additional assistance accessing your account for the first time, please contact us at **800.259.2471**.